

JOB DESCRIPTION								
Job Title	Project Assistant	Job Reference No.						
Department	Operations	Created / Revised	June 2023					
Reports to	Policy Servicing Administrator	Staff Supervised	0					

Type of position:	□ Full-time	□ Part-time	✓ Contractor	□ Intern

ACCOUNTABILITIES

- Accurately allocates premiums for all Company products in accordance with established protocols
- Processes Policyholders' administrative fees in accordance with established protocols
- Prepare electronic file as needed for Policyholders manually submitting premium data (paper based)
- Responds to and addresses internal and external enquiries in respect of the allocation of premiums in accordance with established SOPs
- Balances, prepares and ensures the accuracy of monthly financial reports relating to premium income received
- Ensures that premium suspense, advance premiums and refunds are processed in accordance with established policies and practices
- Generate and dispatch billing and/or review reports emanating from the premium processing activities
- Ensures that appropriate filing is undertaken to store and retrieve required correspondence
- Updates and presents required information as may be requested from time to time
- Perform other related duties as assigned

SKILLS REQUIREMENTS

- Established interpersonal skills
- Sound communications skills
- Very good numeracy skills

EXPERIENCE REQUIREMENTS

• 1-3 years' experience in a similar environment

EDUCATION, KNOWLEDGE, AND CERTIFICATION REQUIREMENTS

- Five CXC/GCE subjects inclusive of English Language.
- LOMA ACS
- Working knowledge of MS Office Suite Word & Excel
- Knowledge of the company's products and services